



INNER-CITY SCHOLARSHIP FUND

Building Minds – Changing Lives

STOCK TRANSFER INSTRUCTIONS*

Gifts of stock may be made to the Catholic Schools Foundation, Inc./Inner-City Scholarship Fund. The Catholic Schools Foundation, Inc. maintains a brokerage account with SmithBarney Citigroup Global Markets Inc. for the purpose of processing such transfers.

To make a gift of stock to the Catholic Schools Foundation, Inc./Inner-City Scholarship Fund, please be sure to complete Part I and Part II of this form:

If the stock is held by a broker, please provide the completed Part I to your broker. Your broker will inform you of the requirements to execute the transfer of stock to the Catholic Schools Foundation account.

If the stock is held by you in certificate form, and registered in your names(s), please contact Andrea Ning for receiving instructions. She can be reached at 617/ 778-5981 (x210).

PART I: NOTICE OF STOCK GIFT

TO DONOR'S BROKER _____ (*Name of Donor's Broker*)

Please transfer _____ shares of _____
stock from account number _____ to:

SmithBarney
28 State Street, 26th Floor
Boston, Massachusetts 02109
Attn: Susan Barber Coppedge
617/570-9050

Catholic Schools Foundation, Inc.
Account #: 382-27905-19 582
DTC Number 0418

Signature _____
Print Name _____
Date _____

*PLEASE COMPLETE PART II ON THE FOLLOWING PAGE.

The Catholic Schools Foundation, Inc./Inner-City Scholarship Fund

PART II: NOTICE OF STOCK GIFT TO THE CATHOLIC SCHOOLS FOUNDATION, INC.

Name of individuals(s)
or entity making the gift: _____

Address: _____

Phone: _____

Today's Date: _____

Name of Stock to be Transferred: _____

Quantity to be Transferred: _____

Donor's Broker/Agent: _____

Contact at Broker/Agent: _____ Phone: _____

Please complete and mail or fax your completed Part II to the CSF Office to ensure your gift is properly credited and acknowledged.

Attn: Andrea Ning
The Catholic Schools Foundation, Inc.
260 Franklin Street, Suite 630
Boston, MA 02110
Telephone: 617/778-5981 (x210) Fax: 617/778-5980

For Office Use Only. Do Not Write Below.

CERTIFICATE #: _____

DES: _____

GIFT DATE (Postmark Date): _____

DATE RECEIVED: _____

AUTHORIZATION & STOCK POWER FOR SIGNATURE:

DATE: _____ SEND TO: _____

DATE TO BROKER: _____

BROKER: _____

DATE SOLD: _____ DATE RECEIVED: _____

PROCEEDS: _____

NET PROCEEDS DEPOSITED TO: _____

CHECK CUT: Y / N

HIGH: _____ LOW: _____ MEAN: _____

GIFT VALUE: \$ _____